CATE SCHOOL

2027-2028 FINANCIAL ASSISTANCE REQUEST FORM

Please upload this form to Clarity by **December 1, 2026** for Current Students.

Current Student's Name: _____

Are two parents active in the student's life? Yes No

Financial assistance is based on the assumption that two parents are contributing to the educational costs of Cate. Still, we understand that there are circumstances where this is not a family's reality.

Will both parents be contributing financially? Yes No

Financial assistance is based on the assumption of two parents contributing to the educational costs of Cate. While a parent may not be active in a child's life, there are scenarios where they are still financial contributors. If parents are divorced, separated, or live in separate households, and one parent will not submit financial information, please also fill out the NonCustodial Parent form.

Do both parents work? Yes No

Financial assistance is based on the assumption of two parents contributing to the educational costs of Cate. If one or both parents do not work, please explain why.

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Amount you Estimate you can Contribution towards 2027-2028 Tuition: $_____

Document Checklist

Please initial each line item to indicate that you acknowledge that these documents are necessary to complete the financial assistance process. The Cate Financial Assistance Committee can only calculate an award once all these items have been submitted. The due date is no later than February 1st.

Submit the Clarity Application on the CLARITY website. _____
(Due 12/1/2026)

Upload my 2025 W-2 form(s) to the Clarity portal. _____
*(Due 02/1/**2027**)*

If no W-2, please explain why.* _____

* International Applicants who do not have a W2 or file US tax returns must complete the International Student Profile _____
(Due 12/1/2026)

Are there any special financial circumstances we should be aware of?
(You can also use the ***Other Considerations*** section of the Clarity application for this information.)

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Parent(s) Name (please print): _____

Parent(s) Signature: _____

Date Completed _____

Cate School reserves the right to amend or withdraw financial assistance awards in the event of newly discovered information or falsification of the stated information.

In addition to this form, you must complete the Clarity Application online, due by December 1st, for returning families. The Clarity application is available at https://app.clarityapp.com/sign-up. For additional information regarding the financial assistance process, please visit our website at www.cate.org