



Please upload this form to your Clarity Portal **by February 1st.**

Financial assistance is based on a family’s financial profile. It is important that we gather as much information as possible to assess financial need properly. Therefore, in addition to the Clarity Application, we also require this form for families who do not file US Taxes.

THIS INFORMATION REMAINS **CONFIDENTIAL**
and is only used for FA and billing purposes.

Student’s Name _____

Student’s country of birth _____

Student’s country(ies) of citizenship _____

Student’s home/permanent address

This address should be the international address where the student lives. Since you are completing this form, this address must be in a different country.

Financial Information

The Clarity Application asks in-depth questions about your financial situation. These questions are in addition to what is already asked on the Clarity application. We use this information to get a better sense of how the country you live in impacts your financials. Please complete the questions below using U.S. Dollar amounts (USD).

What is the current **exchange rate of your country’s currency** to the U.S. dollar:
_____ = 1.00 USD

List your family’s annual income for the current calendar year: \$_____ (USD)

Custodial parent/ Guardian 1 salary/wages: \$_____ (USD)

Custodial parent/ Guardian 2 salary/wages:\$_____ (USD)

Other income: \$_____ (USD)

Please explain: _____

Estimated annual income for **next year**: \$_____ (USD)

Annual Expenses

This section should be completed with amounts for the year (a full 12 months), not monthly.

Annual taxes paid to government: \$ _____ (USD)

Rent/Mortgage: \$ _____ (USD)

Health insurance/medical: \$ _____ (USD)

Vacations: \$ _____ (USD)

Household help/maid/cook/nanny: \$ _____ (USD)

Other: \$ _____ (USD)

Please explain: _____

Verified Documentation

We **require documentation** for each income-earning parent/ guardian to verify income information in lieu of a US tax return. All documents must be **translated into English**. Please indicate which **TWO** documents you will upload to your Clarity Portal:

- Your Residing Country’s Tax Return
- An Authorized Employer Letter
- An end-of-year pay stub
- Other

Please explain: _____

Please use the space below to provide additional information that may help us better understand your cost of living, income, and daily household expenses in your residing country.

Parent/Guardian Name (please print): _____

Parent/Guardian Signature: _____

Date Completed _____

Cate School reserves the right to amend or withdraw financial aid awards in the event of newly discovered information or falsification of the stated information.

In addition to this form, you must complete the Clarity Application online, due by February 1st, for new and returning families. The Clarity application is available at <https://app.clarityapp.com/sign-up>. For additional information regarding the financial assistance process, please visit our website at www.cate.org