

# Cate School

## 2021-2022 Financial Assistance Request Form

Please **upload this form to your SSS Profile**, no later than February 1, 2021.

**Applicant's Name:** \_\_\_\_\_

**Are two parents active in the student's life?** Yes No

Financial assistance is based on the assumption that two parents are contributing to the educational costs of Cate, but we understand that there are circumstances where this is not a family's reality.

**Will both parents be contributing financially?** Yes No

Financial assistance is based on the assumption of two parents contributing to the educational costs of Cate. While a parent may not be active in a child's life, there are scenarios where they are still financial contributors. If parents are **divorced, separated, or living in separate households** and one parent will not be submitting financial information, please also fill out the [NonCustodial Parent form](#).

**Do both parents work?** Yes No

Financial assistance is based on the assumption of two parents contributing to the educational costs of Cate. If one or both parents do not work, please explain why.

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**Did COVID 19 have a direct impact on your family's household income?** Yes No

If "yes" please help us understand how the virus has affected your income by explaining what direct impacts COVID19 has had on your household finances and your current state of financial recovery.

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**Amount you Estimate you can Contribution towards 2021-2022 Tuition:** \$ \_\_\_\_\_

## Document Checklist

Please initial each line item to indicate that you acknowledge that **these documents are necessary** to complete the financial assistance process. The Cate Financial Assistance Committee cannot calculate an award until all these items have been submitted. The due date is no later than February 1st.

Submit the **Parent Financial Statement (PFS)** on the [SSS website](#). \_\_\_\_\_  
(Due 2/1)

Upload my **2020 W-2 form** to SSS portal. \_\_\_\_\_  
(Due 2/1)

If no W-2, please explain why.\* \_\_\_\_\_

Upload my final previous year (**2019**) **Tax Return** to SSS portal\*. \_\_\_\_\_  
(Due 2/1)

\* **International Applicants** who do not have a W2 or file US tax returns must complete the [International Student Profile](#)  
(Due 2/1) \_\_\_\_\_

Are there any special financial circumstances about which you feel we should be aware?  
(You can also use the additional circumstances section on the PFS for this information.)

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Parent(s) Name (please print): \_\_\_\_\_

Parent(s) Signature: \_\_\_\_\_

Date Completed \_\_\_\_\_

*Cate School reserves the right to amend or withdraw financial aid awards in the event of newly discovered information or falsification of the stated information.*

**In addition to this form, you must complete the online Parent Financial Statement (PFS), which is due by February 1st for new and returning families. The PFS is available at [sssbynais.org](http://sssbynais.org). For additional information regarding the financial assistance process, please visit our website at [www.cate.org](http://www.cate.org)**